

REBNY Financial Statement



Applicant
Name:
Address:

Co-Applicant
Name:
Address:

The following is submitted as being a true and accurate statement of the financial condition of the undersigned on: _____

Assets	Applicant	Co-Applicant
Cash in banks (A)		
Money Market Funds		
Contract Deposit		
Investments: Stocks & Bonds (B)		
Investment in Own Business		
Accounts and Notes Receivable		
Real Estate Owned (C)		
Automobiles		
Year & Make:		
Year & Make:		
Personal Property and Furniture		
Life Insurance		
Cash Surrender Value		
Retirement Funds/ IRA		
401K		
KEOGH		
Profit Sharing/Pension Plan		
Other Assets (D)		
Total Assets		
Combined Assets		

Liabilities	Applicant	Co-Applicant
Notes Payable (E)		
To Banks		
To Relatives		
To Others		
Installment Accounts Payable		
Automobile		
Other		
Other Accounts Payable		
Real Estate Mortgages (C)		
Unpaid Real Estate Taxes		
Unpaid Income Taxes		
Chattel Mortgages		
Loans on Life Insurance Policies		
Outstanding Credit Card Loans		
Other Debts		
Total Liabilities		
Combined Liabilities		

Individual Net Worth

Combined Net Worth

Income Sources - Annual	Applicant	Co-Applicant
Base Salary		
Overtime Wages		
Bonus & Commissions		
Dividends and Interest Income		
Real Estate Income (Net)		
Other Income		
Total Income		
Combined Income		

Projected Expenses - Monthly	Applicant	Co-Applicant
Maintenance		
Apartment Financing		
Other Mortgages		
Bank Loans		
Auto Loans		
Other Expenses		
Total Expenses		
Combined Expenses		

General Banking Information	Applicant	Co-Applicant
Personal Bank Accounts at		
Savings & Loans at		
Purpose of Loan		

Contingent Liabilities	
As Endorser or Co-maker on Notes	
Alimony Payments (Annual)	
Child Support	
Are you defendant in any legal action?	
Are there any unsatisfied judgments?	
Ever taken bankruptcy? Explain	

This application has been carefully prepared, and the undersigned hereby solemnly declare(s) and certify(s) that all the information contained herein is true and correct.

Applicant: _____

Co-Applicant: _____

[illegible][illegible]

[illegible][illegible]

Description	Cost	Actual Value	Mortgage Holder	Mortgage Amount	Maturity Date	Remaining Principal
Total Real Estate Owned				Total Remaining Principal		

Co-Applicant						
Description	Cost	Actual Value	Mortgage Holder	Mortgage Amount	Maturity Date	Remaining Principal
Total Real Estate Owned				Total Remaining Principal		

Applicant

Payable To	Maturity Date	Interest Rate	Collateral Pledged	Amount
Total Value				

Co-Applicant[illegible]